



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Charles David Tucker (Estate)

Executor: Terry Tucker (pro per)

Case No. 0522981**Probate Status Hearing Re: Failure to File and Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution.**

DOD: 3/4/1994	TERRY TUCKER was appointed as Executor with full IAEA and without bond on 1/17/1995.	NEEDS/PROBLEMS/COMMENTS: 1. Need inventory and appraisal and first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 1/17/1995.	
Cont. from	Inventory and Appraisal was due June 1995.	Reviewed by: KT Reviewed on: 12/2/15 Updates: Recommendation: File 1 – Tucker
Aff.Sub.Wit.	Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11.	
Verified	First account or petition for final distribution was due March 1996.	
Inventory	Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing Re Filing of First Account of Successor Conservator

		PUBLIC GUARDIAN was appointed successor conservator of the estate on 9/25/14.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued 9/24/14.	1. Need first account or current.
Cont. from		I'isha Cooley, daughter, was appointed successor conservator of the person on 9/25/14.	Note: The Public Guardian's Third and Final Account and Report on Behalf of Former Conservator has been continued to 1/20/16.
	Aff.Sub.Wit.		
	Verified	Minute order dated 9/25/14 set this status hearing for the filing of the first account of successor conservator.	
	Inventory		
	PTC	Status Report filed on 12/4/15 states As the Court is likely aware from other status reports, the person who prepares the necessary documents for the accounts is currently covering both her duties and the duties of another staff member who had to take a sudden medical retirement. She is also training the replacement for another staff member, which further consumes her available time. She has already had to prepare an account on behalf of the former conservator. That account has not even been resolved yet, and is set for hearing on 1/20/16.	
	Not.Cred.		
	Notice of Hrg	Therefore it is respectfully requested that the next status hearing for this matter be set no sooner than 90 days from the date of this status hearing.	
	Aff.Mail		
	Aff.Pub.		Reviewed by: KT
	Sp.Ntc.		
	Pers.Serv.		Reviewed on: 12/3/15
	Conf. Screen		
	Letters		Updates:
	Duties/Supp		
	Objections		Recommendation:
	Video Receipt		
	CI Report		File 2 - Cooley
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Probate Status Hearing Re: Filing Oregon Status

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The Distribution Order also appointed Exchange Bank of Santa Rosa, California, as the trustee of each of the testamentary trusts. It further ordered distribution of the bulk of Decedent's California estate, in trust, to Exchange Bank as the trustee of the three testamentary trusts, one for each of the Decedent's daughters. The testamentary trusts terminate by their terms in favor of the beneficiary when the beneficiary attains age 21. Claire attained the age of 21 in 2014, and her testamentary trust has since terminated and been distributed to her. The two remaining testamentary trusts for Nicole and Dana continue to be managed by Exchange Bank.

The Executor has held the California Probate open pending the sale of the properties subject to the Oregon probate on the theory that it would be most expedient to sell the Oregon properties and upon their sale, close the Oregon estate and distribute the proceeds into the California probate estate for distribution to the residuary beneficiaries as established in the Distribution order. The Executor believes that the interests of Decedent's daughters are best served if the Oregon properties are sold through the Probate in Oregon because of the inherent difficulties of coordinating a sale with the trustee in the United States and or more non-English speaking beneficiaries in on or more foreign counties. The Executor of the California and Oregon probates also believes that the interests of Decedent's daughters are best served if the proceeds of the Oregon probate are distributed to any over-age 21 beneficiary outright and in trust to Exchange Bank as the Trustee of the existing trusts established for any beneficiary under-age 21 at the time of distribution in accordance with the carefully constructed provisions of the testamentary trusts approved by this Court.

This Court has instructed the Executor to close the California probate. The Executor and the guardians ad litem ("GALs") appointed for the minor beneficiaries have agreed that the best way to close the California estate is to seek to have the Oregon Court adopt the terms of the Distribution Order as the terms of the testamentary trusts with Exchange Bank continuing to serve as the trustee of said trusts. Accordingly, this Court ordered the California Executor to seek the Oregon Court's adoption of the testamentary trust provisions as established by the Distribution Order.

The Executor's probate counsel in Oregon, Samuel E. Tucker, filed a Petition for Instructions as requested by this Court with the Oregon Probate Court on November 25, 2015. A true and correct copy of the endorsed filed Petition for Instructions is attached hereto as Exhibit A. Said Petition for Instructions along with a Notice for Filing Objections to Petition for Instructions was served by mail on 12/01/2015. A true and correct copy of the Affidavit of Mailing Notice for Filing Objections to Petition for Instructions is attached hereto as Exhibit B. Pursuant to the Notice for Filing Objections to Petition for Instructions, any objections must be filed with the Oregon Probate Court on or before 12/22/2015.

It is the understanding that if no objections are filed with the Oregon Court to the Petition for Instructions on or before 12/22/2015, Oregon counsel intends to present a Limited Judgment Approving the Petition for Instructions to the Oregon Probate Court for its consideration and approval. In anticipation that the Oregon court will adopt the terms of the testamentary trusts as approved by the California Superior Court, Petitioner will file a Final Account and Petition for Final Distribution for this estate prior to 12/31/2015.

4 Steven Montes, Veronica Montes, Gabriel Montes, (GUARD/P)
& Israel Montes Case No. 11CEPR00065

Petitioner Mosqueda, Arthur Alexander, JR (Pro Per – Maternal Uncle)

Petitioner Mosqueda, Christine Diane (Pro Per – Maternal Aunt)

Objector Mosqueda, Anita (Pro Per – Mother)

Petition for Appointment of Guardian of the Person

Veronica Age: 16		<u>TEMPORARY EXPIRES 12/09/2015</u>		NEEDS/PROBLEMS/COMMENTS:	
		ARTHUR ALEXANDER MOSQUEDA, JR., maternal uncle, and CHRISTINE DIANE MOSQUEDA, maternal aunt, are petitioners.		Note: Petition pertains to minor, Veronica Montes only. Maternal Grandmother had previously filed a petition for appointment of guardianship of the person for all of the minors in 2011 however at the hearing on 06/25/2011 she withdrew her petition.	
Cont. from		<u>Please see petition for details</u>		Minute Order of 10/13/2015: Minor is to be returned to Arthur and Christine Mosqueda by 5pm today with her belongings from Petitioners house. Anita and Christine are to immediately go drug test and return their tests to the court on 12/09/2015.	
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>		1. Need Notice of Hearing.	
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>		2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		<ul style="list-style-type: none"> • Genaro Montes (Father) • Anita Mosqueda (Mother) 	
<input type="checkbox"/>	PTC	<input type="checkbox"/>		3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>		<ul style="list-style-type: none"> • Paternal Grandfather (Not Listed) • Alicia Sanchez (Paternal Grandmother) • Patricia Rocha (Maternal Grandmother) 	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>			
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>			
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>			
<input type="checkbox"/>	9202	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		Reviewed by: LV	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		Reviewed on: 12/07/2015	
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>		Updates:	
<input type="checkbox"/>	Citation	<input type="checkbox"/>		Recommendation:	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		File 4 - Montes	

Case No. 11CEPR00918

Attorney Boyett, Deborah K. (Petitioner, as Guardian Ad Litem for Wanda H. Bingham)
Attorney Burnside, Leigh W. (for Wells Fargo Bank, N.A., Co-Trustee – Objector)
Attorney Magness, Marcus D. (for Randy Grace – Co-Trustee – Respondent)

Petition to Compel Trust Account [Prob. Code §17200(b)(7)]

			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Dismissal filed 11/30/15.</p>
Cont. from 102115			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 12/2/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Bingham</p>

DOD: 10/3/1994	ROBERT L. JOHNSON was appointed Administrator without bond and with Limited IAEA authority on 7/31/12.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued 7/31/12.	Continued from 10/14/15.
	I & A filed on 9/11/12 shows an estate valued at \$40,000.00	
Cont. from 100413, 121313, 032814, 072514, 111214, 042215, 060315, 080515, 101415	Minute order dated 7/31/12 set status hearing on 10/4/13 for the filing of the First Account or Petition for Final Distribution. Minute order indicates Mr. Rindlisbacher was present.	<p>1. Need first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <p>Examiner notes Sam Johnson Jr. survived the decedent (petition for probate indicates he died in 2004 or 2005) and declaration filed on 7/23/14 states Sam passed away after the decedent. Therefore, the estate of Sam Johnson Jr. is the other beneficiary of this estate and not his two children.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/3/15
		Updates:
		Recommendation:
		File 6 - Johnson

Petitioner Pizano, Gabino (Pro Per – Father – Petitioner)
 Guardian Ortiz, Nellie (Pro Per – Maternal Grandmother – Guardian)

Petition for Visitation

		GABINO PIZANO , Father, is Petitioner. NELLIE ORTIZ , Maternal Grandmother, was appointed Guardian of Mikaylah and Aubreyella on 1/21/14 Petitioner states he is the father and would like to see his kids.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing and proof of service at least 15 days prior to the hearing on Guardian Nellie Ortiz. 2. The Court may also require notice to the mother and other relatives.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc Reviewed on: 12/2/15 Updates: Recommendation: File 7 – Ortiz-Cruz

Petition for Appointment of Guardian of the Person (Prob. Code §1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> This Petition pertains to Ian only. <u>Note:</u> All notice issues have now been cured.	
Cont. from 102915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 12/2/15		
		Updates:		
		Recommendation:		
		File 8 – Ruiz/Rangel		

Probate Status Hearing

Re: the Filing of the First Account

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> First Account filed 10/15/15 is set for 12/3/15.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 12/2/15
		Updates:
		Recommendation:
		File 11 - Pace

12 Prince Perry (GUARD/P)

Petitioner Adams, Amber (Pro Per – Mother)

Case No. 14CEPR00988**Petition for Termination of Guardianship**

Age: 1	AMBER ADAMS , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	<u>Please see petition for details</u>	
Cont. from 080315. 090215, 101415		Minute Order of 10/14/2015: Examiner notes given.
<input type="checkbox"/> Aff.Sub.Wit.		1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for:
<input checked="" type="checkbox"/> Verified		<ul style="list-style-type: none"> • Father (Unknown) • Paternal Grandparents (Unknown)
<input type="checkbox"/> Inventory		2. Proof of service filed 10/14/2015 indicates that Notice of Hearing was served on the guardians and the maternal grandmother, Sharland Taylor, on 10/14/2015 but does not state that a copy of the <i>Petition</i> for Termination of Guardianship was served.
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 12/04/2015
		Updates:
		Recommendation:
		File 12 – Perry

Attorney Heather H. Kruthers (for Public Administrator)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 10/9/2014		<p>PUBLIC ADMINISTRATOR was appointed as Administrator with full IAEA authority without bond on 5/28/2015.</p> <p>Letters of Administration issued 6/11/2015.</p> <p>Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was due 10/11/2015.</p> <p>Minute Order dated 5/28/2015 from the hearing on the petition for letters of administration set the matter for a Status Hearing on 10/29/2015 for filing of the final inventory and appraisal.</p> <p>Status Report Regarding Inventory & Appraisal and Request for Additional Time filed 11/30/2015 states:</p> <ul style="list-style-type: none"> At the April 16, 2015 Court hearing, the Public Administrator was appointed by Minute Order; A status hearing regarding filing an inventory and appraisal was set by the Court for 10/29/2015; Petitioner prepared a status report, but was unable to file it before the 10/29/15 hearing; in Court, County Counsel Deputy Libby Hellwig appeared instead of Heather Kruthers, who was in an all-day hearing and could not attend, to request continuance of 90 days, and the Court continued the matter 41 days instead of the requested 90, with a warning that the matter may not be continued again; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 10/29/2015.</u> Minute Order states counsel requests 90 days; the Court warns that it may not continue this matter again beyond 12/9/2015.</p> <p>1. Need Final Inventory and Appraisal pursuant to Probate Code § 8800(b).</p>
Cont. from 102915			
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
<input type="checkbox"/>	Final Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
✓	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 12/7/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – McCoon</p>	

Status Report Regarding Inventory & Appraisal and Request for Additional Time filed 11/30/2015, continued:

- As Heather Kruthers is assigned to probate matters, Libby Hellwig who appeared at the 10/29/2015 hearing on her behalf would obviously not have the breadth of knowledge of the case;
- This is not an estate that the Public Administrator sought to administer; rather, it is an estate that was referred to her;
- In addition, this is an estate with family conflict;
- When she was first appointed, the Public Administrator understood that the house needed to be sold quickly to avoid vandalism, and that the family wanted it sold;
- Therefore, that was her priority and she obtained a partial I & A and sold the house;
- There is a tremendous amount of property still to inventory;
- To assist the Court in understanding the Public Administrator's need for additional time, attached is Exhibit A containing a list of jewelry that must be appraised *[consisting of a 7-page itemized list of jewelry]*;
- There are also antiques and **400** oil paintings that must be appraised by a specialist in those areas;
- This is all in addition to the usual household furniture and furnishings that must be appraised by the probate referee;
- Given the above information, the Public Administrator requests a **90-day** continuance to file what she hopes will be the Final Inventory and Appraisal.

Note for background: Status Report Regarding Inventory & Appraisal filed 10/29/2015 states:

- A partial inventory was filed on 5/13/2015 *[showing real property asset appraised at \$385,000.00]*; a final inventory has not been filed;
- The remaining items are personal property; there are antiques and paintings that were put in storage by one of the heirs;
- Some of the remaining items will be sold at auction, and the paintings will be appraised by an appraiser who specializes in art;
- To allow time to complete the final appraisal, it is respectfully requested that the next status hearing for this matter be set **90 days** from the date of this hearing;
- In addition, it is requested that this matter be continued without the required appearance of County Counsel, as the attorney who would attend is conducting an employment hearing that day and time.

Waiver of Accounting and Petition for Final Distribution Under Will and Allowance of Statutory Attorney's Fees

DOD:1/18/15		WYNN HIGLEY , Son and Executor with Full IAEA without bond, is petitioner. Accounting is waived. I&A: \$197,852.15 POH: \$196,134.93 (cash) Executor (Statutory): Waived Attorney (Statutory): \$6,935.56 Closing: \$2,500.00 (accountant and reserve) Distribution pursuant to Decedent's Will and Codicil: Robert Higley: \$46,674.85 Wynn Higley: \$46,674.84 David Higley: \$46,674.85 Amanda Kreamer: \$23,337.42 Celeste Van Anne: \$23,337.42	NEEDS/PROBLEMS/COMMENTS:
<input checked="" type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skc Reviewed on: 12/3/15 Updates: Recommendation: SUBMITTED File 14 – Worthington	

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16

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 4/16/2009.	<p>TONY GUTIERREZ was appointed Administrator with full IAEA and without bond on 7/13/15.</p> <p>Letters issued on 7/15/15.</p> <p>Minute order dated 7/13/15 set this status hearing for the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>2. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 12/3/15
		Updates:
		Recommendation:
		File 17 - Gutierrez

Petitioner Tapia, Tony, Jr. (pro per – non-relative)
 Petitioner Tapia, Kimiki S. (pro per – maternal aunt)

Petition for Appointment of Guardian of the Person

Age: 6		TEMPORARY EXPIRES 12/09/15		NEEDS/PROBLEMS/COMMENTS:	
		TONY TAPIA, JR., non-relative, and KIMIKI TAPIA, maternal aunt, are Petitioners.		CONTINUED FROM 10/14/15	
		Father: EUSEBIO MIRELES – <i>Further notice not required per 10/14/15 Minute Order</i>			
Cont. from 101415		Mother: CRYSTELLE VALENZUELA – <i>Consent & Waiver of Notice filed 09/21/15</i>		<p>1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Paternal grandmother – service by mail ok; Proof of service filed 11/17/15 shows that notice was mailed to Mindy Mireles on 11/17/15, however, it is unknown if she is the paternal grandmother, need clarification.</p> <p>b. Maternal grandfather - service by mail ok; Proof of service filed 11/17/15 shows that notice was mailed to Tony Valenzuela on 11/17/15, however, it is unknown if he is the maternal grandfather, need clarification.</p> <p>2. UCCJEA form filed on 8/11/2015 does not provide residence information for the last 5 years as required.</p>	
	Aff.Sub.Wit.	Paternal grandfather: EUSEBIO MIRELES – deceased			
✓	Verified	Paternal grandmother: UNKNOWN (see note 1a)			
	Inventory	Maternal grandfather: NOT LISTED (see note 1b)			
	PTC	Maternal grandmother: MICHELLE MAYEDA – personally served on 11/17/15			
	Not.Cred.	Sibling: BRIANNA MADRIGAL – served by mail on 11/17/15			
✓	Notice of Hrg	Petitioners state [see file for details].			
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	w/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 12/03/15	
				Updates: 12/07/15	
				Recommendation:	
				File 19 – Valenzuela	

Petition for Appointment of Guardian of the Person

Age: 5		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
		CRYSTAL CEDILLO , maternal aunt, is Petitioner.	<u>CONTINUED FROM 10/14/15</u> Minute Order from 10/14/15 states: Examiner notes given. No further service required for mother. The Court orders that Sammy Briseno is not allowed to touch Daniel. Also the Court reserves the right to make an order that Sammy not live with Daniel. 1. Need Notice of Hearing. 2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of <i>the Petition for Appointment of</i> <i>Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for: a. Anthony Juan Gutierrez (father) – <i>personal service needed;</i> <i>Declaration of Due Diligence</i> <i>filed 11/19/15</i> b. Paternal grandparents – service <i>by mail ok</i>
		Father: ANTHONY JUAN GUTIERREZ – <i>Declaration of Due Diligence</i> filed 11/19/15	
Cont. from 101415		Mother: MARGARET CEDILLO – No further service required per 10/14/15 minute order	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x Paternal grandparents: NOT LISTED	
<input type="checkbox"/>	Aff.Mail	x Maternal grandfather: JESS CEDILLO – <i>Consent & Waiver of Notice</i> filed 08/24/15	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x Maternal grandmother: CYNTHIA CEDILLO – <i>Consent & Waiver of</i> <i>Notice</i> filed 08/24/15	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Petitioner states [see file for details].	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Court Investigator Dina Calvillo filed a report on 10/08/15.	
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report	DSS Social Worker Irma Rodriguez filed a report on 10/13/15.	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 12/03/15
			Updates:
			Recommendation:
			File 20 – Cedillo

21 The Donald G. Thiesen & Lillian L. Thiesen Trust Case No. 15CEPR00921

Attorney Buettner, Michael M. (for Sandra K. Helm – Trustee – Petitioner)

Petition Instruction the Trustee, and Approving for Directing the Modification of the Trust Based
Upon Unanticipated Circumstances

Donald G. Thiessen DOD: 1/24/15		See petition for details.	NEEDS/PROBLEMS/ COMMENTS: <u>OFF CALENDAR</u> Amended petition filed 11/12/15 is set for hearing on 1/14/16. <u>Minute Order</u> <u>10/28/15</u> : Mr. Haught represents the Mennonite Brethren Conference; requests a continuance.	
Lillian L. Thiessen DOD: 3/12/03				
Cont. from 102815				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 12/2/15				
Updates:				
Recommendation:				
File 21 – Theisen				

21

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Juan Antonio Torres (Maternal Grandfather) - Eric Knighton (sibling) - Dominic Knighton (sibling)
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 12/3/15
			Updates:
			Recommendation:
			File 22 – Knighton

23 Teja Maggard and Schon Maggard (GUARD/P) Case No. 15CEPR00968

Petitioner Laxson, Connie Lisa (Pro Per – Paternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Sandra Smith Maggard (Mother) 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Maternal Grandfather - Maternal Grandmother
	Aff.Sub.Wit.		Reviewed by: skc Reviewed on: 12/3/15 Updates: Recommendation: File 23 - Maggard
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Petition for Letters of Administration, Authorization to Administer under IAEA

DOD: 6/6/15		GENARO A. SALAS , spouse, is petitioner and requests appointment as Administrator without bond. All heirs waive bond. Full IAEA – o.k. Decedent died intestate. Residence: Clovis Publication: Fresno Business Journal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Petition to Administer the Estate. 2. Need proof of service of the Notice of Petition to Administer the Estate: a. Stephanie Camacho (daughter) b. Jerry Salas (son) c. Veronica Fuentes (daughter) 3. Need Duties and Liabilities. 4. Need supplement to the Duties and Liabilities. 5. Need Order. 6. Need Letters.
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.		Estimated value of the estate: Personal property - \$ 5,000.00 Real property - \$68,569.00 Total - \$73,569.00	
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Duties/Supp	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input type="checkbox"/> Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff. Posting		Probate Referee: Steven Diebert	Note: If the petition is granted, status hearings will be set as follows: • Wednesday, May 11, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Wednesday, February 22, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: KT			Reviewed on: 12/3/15 Updates: Recommendation: File 24 – Salas

Petitioner: Brandi Ford (pro per)

Petition for Appointment of Temporary Guardian of the Person

		TEMPORARY EXPIRES 12/9/15 (granted ex parte on 11/25/15 by Judge Culver-Kapetan)	NEEDS/PROBLEMS/COMMENTS:
		GENERAL HEARING 1/28/16	1. Need Notice of Hearing.
Cont. from		BRANDIE FORD , maternal aunt, is petitioner.	2. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Please see petition for details.	a. Father (not listed) b. Kellee Krstic-Mullens (mother)
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/3/15
			Updates:
			Recommendation:
			File 26 – Jones

27 Stevee Barboza, Apollonia Barboza (GUARD/P) Case No. 15CEPR01160

Petitioner: Gabrielle Vasquez (pro per)

Petitioner: Carmen Barbosa (pro per)

Petition for Appointment of Temporary Guardian of the Person

		TEMPORARY EXPIRES 12/9/15 (granted ex parte on 11/25/15 by Judge Culver-Kapetan)	NEEDS/PROBLEMS/COMMENTS: 3. Need Notice of Hearing. 4. Need proof of personal service of the Notice of Hearing along with a copy of the temporary petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Caroline Barboza (mother) b. Ronaldo Rubio (father of Appolonia) c. Estevan Delsid (father of Stevee) d. Appolonia Barboza 5. Petition indicates Appolonia has Native American ancestry. Therefore, a <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030) must be completed and returned to the probate clerk for service prior to the general hearing. Copy of the form is in the file to give to the petitioner. 6. Objections were not served on all interested parties.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified	CARMEN BARBOSA , maternal grandmother, and GABRIELLE VASQUEZ , sister, are petitioners.	
	Inventory	Please see petition for details.	
	PTC		
	Not.Cred.		
	Notice of Hrg	Objections to Guardianship filed by Caroline Barboza (mother) on 12/4/15.	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.	Objections to Guardianship filed by Steve Delsid (father) on 12/4/15.	
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
✓	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/3/15
			Updates:
			Recommendation:
			File 27 – Barboza

Petition for Withdrawal of Funds from Blocked Account

		MARIA GUADALUPE VALENCIA , mother/guardian, is petitioner. See petition for details.	NEEDS/PROBLEMS/COMMENTS: Continued from 12/2/15 for the laptop request only (request for purchase of vehicle was continued to 8/10/16). Minute order states Counsel is to provide costs information and/or quotes for the laptop no later than 12/7/15. 1. Need new order to include withdrawal of funds for laptop only. Note: This estate was opened with a fee waiver. It appears that the estate now has the ability to pay the initial filing fee of \$435.00.	
Cont. from 110215, 120215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 12/3/15	
			Updates:	
			Recommendation:	
			File 28 – Patino	

Petition for Appointment of Guardian of the Person

Age: 4 years		<p align="center"><u>TEMPORARY EXPIRES 12/09/15</u></p> <p>VICKI LONG, maternal grandmother, is Petitioner.</p> <p>Father: DARREN LEE POOL – personally served on 10/21/15.</p> <p>Mother: KRISTI LONG – personally served on 10/15/15.</p> <p>Paternal grandfather: TED POOL – <i>Consent & Waiver of Notice filed 12/03/15</i></p> <p>Paternal grandmother: LINDA MARQUEZ – consents and waives notice.</p> <p>Maternal grandfather: ROBERT LONG – consents and waives notice.</p> <p>Petitioner states [see file for details].</p> <p>Court Investigator Dina Calvillo filed a report on 11/23/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 12/02/15</u> Minute order from 12/02/15 states: Examiner notes provided in open court; matter is short set for consent as to Ted Pool, paternal grandfather.</p>	
Cont. from 120215				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			n/a
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.			w/
<input type="checkbox"/>	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
✓	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
✓	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 12/03/15</p> <p>Updates: 12/04/15</p> <p>Recommendation:</p> <p>File 29 – Long-Pool</p>				